



OGDEN UT 84201-0046

In reply refer to: 0423273795  
Apr. 20, 2010 LTR 252C EO  
56-2330309 000000 00  
00005812  
BODC: TE

HEALTH PARTNERS OF WESTERN OHIO

441 E 8TH ST  
LIMA OH 45804-2482



028695

Taxpayer Identification Number: \*\*-\*\*\*0309

Dear Taxpayer:

Thank you for the inquiry dated Jan. 14, 2010.

We have changed the name on your account as requested. The number shown above is valid for use on all tax documents.

If you need forms, schedules, or publications, you may get them by visiting the IRS website at [www.irs.gov](http://www.irs.gov) or by calling toll-free at 1-800-TAX-FORM (1-800-829-3676).

If you have any questions, please call us toll free at 1-877-829-5500.

If you prefer, you may write to us at the address shown at the top of the first page of this letter.

Whenever you write, please include this letter and, in the spaces below, give us your telephone number with the hours we can reach you. Also, you may want to keep a copy of this letter for your records.

Telephone Number ( ) \_\_\_\_\_ Hours \_\_\_\_\_

Sincerely yours,

Sheila Bronson  
Dept. Manager, Code & Edit/Entity 3

Enclosure(s):  
Copy of this letter

INTERNAL REVENUE SERVICE  
P. O. BOX 2508  
CINCINNATI, OH 45201

DEPARTMENT OF THE TREASURY

Date: **AUG 05 2003**

ALLEN COUNTY HEALTH PARTNERS  
C/O CHARLES W DALEY  
1728 ALLENTOWN RD  
LIMA, OH 45805

Employer Identification Number:  
56-2330309  
DIN:  
17053087016013  
Contact Person:  
ELIZABETH WAGNER ID# 31380  
Contact Telephone Number:  
(877) 829-5500  
Accounting Period Ending:  
December 31  
Form 990 Required:  
Yes  
Addendum Applies:  
No

Dear Applicant:

Based on information supplied, and assuming your operations will be as stated in your application for recognition of exemption, we have determined you are exempt from federal income tax under section 501(a) of the Internal Revenue Code as an organization described in section 501(c)(3).

We have further determined that you are not a private foundation within the meaning of section 509(a) of the Code, because you are an organization described in sections 509(a)(1) and 170(b)(1)(A)(iii).

If your sources of support, or your purposes, character, or method of operation change, please let us know so we can consider the effect of the change on your exempt status and foundation status. In the case of an amendment to your organizational document or bylaws, please send us a copy of the amended document or bylaws. Also, you should inform us of all changes in your name or address.

As of January 1, 1984, you are liable for taxes under the Federal Insurance Contributions Act (social security taxes) on remuneration of \$100 or more you pay to each of your employees during a calendar year. You are not liable for the tax imposed under the Federal Unemployment Tax Act (FUTA).

Since you are not a private foundation, you are not subject to the excise taxes under Chapter 42 of the Code. However, if you are involved in an excess benefit transaction, that transaction might be subject to the excise taxes of section 4958. Additionally, you are not automatically exempt from other federal excise taxes. If you have any questions about excise, employment, or other federal taxes, please contact your key district office.

Grantors and contributors may rely on this determination unless the Internal Revenue Service publishes notice to the contrary. However, if you lose your section 509(a)(1) status, a grantor or contributor may not rely on this determination if he or she was in part responsible for, or was aware of, the act or failure to act, or the substantial or material change on the

Letter 947 (DO/CG)

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## ALLEN COUNTY HEALTH PARTNERS

part of the organization that resulted in your loss of such status, or if he or she acquired knowledge that the Internal Revenue Service had given notice that you would no longer be classified as a section 509(a)(1) organization.

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for federal estate and gift tax purposes if they meet the applicable provisions of Code sections 2055, 2106, and 2522.

Contribution deductions are allowable to donors only to the extent that their contributions are gifts, with no consideration received. Ticket purchases and similar payments in conjunction with fundraising events may not necessarily qualify as deductible contributions, depending on the circumstances. See Revenue Ruling 67-246, published in Cumulative Bulletin 1967-2, on page 104, which sets forth guidelines regarding the deductibility, as charitable contributions, of payments made by taxpayers for admission to or other participation in fundraising activities for charity.

In the heading of this letter we have indicated whether you must file Form 990, Return of Organization Exempt From Income Tax. If Yes is indicated, you are required to file Form 990 only if your gross receipts each year are normally more than \$25,000. However, if you receive a Form 990 package in the mail, please file the return even if you do not exceed the gross receipts test. If you are not required to file, simply attach the label provided, check the box in the heading to indicate that your annual gross receipts are normally \$25,000 or less, and sign the return.

If a return is required, it must be filed by the 15th day of the fifth month after the end of your annual accounting period. A penalty of \$20 a day is charged when a return is filed late, unless there is reasonable cause for the delay. However, the maximum penalty charged cannot exceed \$10,000 or 5 percent of your gross receipts for the year, whichever is less. For organizations with gross receipts exceeding \$1,000,000 in any year, the penalty is \$100 per day per return, unless there is reasonable cause for the delay. The maximum penalty for an organization with gross receipts exceeding \$1,000,000 shall not exceed \$50,000. This penalty may also be charged if a return is not complete, so be sure your return is complete before you file it.

You are required to make your annual information return, Form 990 or Form 990-EZ, available for public inspection for three years after the later of the due date of the return or the date the return is filed. You are also required to make available for public inspection your exemption application, any supporting documents, and your exemption letter. Copies of these documents are also required to be provided to any individual upon written or in person request without charge other than reasonable fees for copying and postage. You may fulfill this requirement by placing these documents on the Internet. Penalties may be imposed for failure to comply with these requirements. Additional information is available in Publication 557, Tax-Exempt Status for Your Organization, or you may call our toll free number shown above.

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ALLEN COUNTY HEALTH PARTNERS

You are not required to file federal income tax returns unless you are subject to the tax on unrelated business income under section 511 of the Code. If you are subject to this tax, you must file an income tax return on Form 990-T, Exempt Organization Business Income Tax Return. In this letter we are not determining whether any of your present or proposed activities are unrelated trade or business as defined in section 513 of the Code.

You need an employer identification number even if you have no employees. If an employer identification number was not entered on your application, a number will be assigned to you and you will be advised of it. Please use that number on all returns you file and in all correspondence with the Internal Revenue Service.

If we have indicated in the heading of this letter that an addendum applies, the enclosed addendum is an integral part of this letter.

Because this letter could help resolve any questions about your exempt status and foundation status, you should keep it in your permanent records.

We have sent a copy of this letter to your representative as indicated in your power of attorney.

If you have any questions, please contact the person whose name and telephone number are shown in the heading of this letter.

Sincerely yours,



Lois G. Lerner  
Director, Exempt Organizations  
Rulings and Agreements

Letter 947 (DO/CG)



**Description of Nature of Partnership**

In order to ensure the effective implementation of the Community Connectors program throughout the state, applicants are required to partner with education stakeholders from the faith, business, and nonprofit communities. Each applicant must identify its partners and include description of each respective partner's roles and responsibilities in question 12 of the grant application.

A partner agrees to provide human and material assets or access to academic and administrative resources to the grant applicant to develop or execute a Community Connectors grant application. However, in partnership, only the grant applicant is responsible for ensuring the grant is developed and executed according to the terms of the grant agreement.

**Each member of the partnership is responsible for the following assurances:**

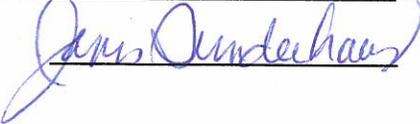
- 1) Be knowledgeable about the applicant's Community Connectors grant proposal and application, including advocacy of the Community Connectors program.
- 2) Maintain a familiarity with the partner's services to enhance the proposal, including specific goals and practices.
- 3) Demonstrate a commitment to clear roles and responsibilities of each partner as it relates to the grant proposal and application.
- 4) Sustain consistent communication among partners and stakeholders with a shared vision of the goals of the grant proposal. This includes participating in regularly scheduled meetings for project management and identifying areas for improvement.
- 5) Ensure partners have appropriate access to data for purposes of grant program improvement and evaluation in accordance with state and federal law.

Lead Applicant

Name: Janis Sunderhaus

Title: CEO

Organization: Health Partners of Western Ohio

Sign: 

Partner

Name: Kesha Drake

Title: Executive Director

Organization: Bradfield Community Association

Sign: 

Partner

Name: Rev. B LaMont Monford

Title: President

Organization: Black Ministerial Association of Lima

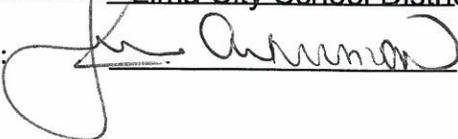
Sign: 

Partner

Name: Jill Ackerman

Title: Superintendent

Organization: Lima City School District

Sign: 



**COMMUNITY  
CONNECTORS**  
CommunityConnectors.Ohio.gov

Additional Partner (Optional)

Name: GREGG STEGER

Title: HR Manager, Ohio

Organization: American Electric Power

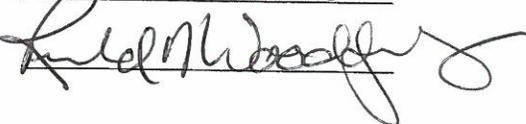
Sign: 

Additional Partner (Optional)

Name: Richard N. Woodfield, Jr., DM

Title: Vice President for Academic Affairs

Organization: Rhodes State College

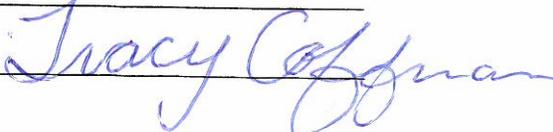
Sign: 

Additional Partner (Optional)

Name: Tracy Coffman

Title: Head Softball Coach

Organization: University of Northwestern Ohio

Sign: 

## Roles and Responsibilities Worksheet (Required)

Describe how each applicant partner plans to contribute to the overall program plan including, but not limited to, time contribution, personnel contribution, monetary contribution, shared responsibilities, use of facilities, etc.

### 1. Faith-based organization:

- Time contribution

The Black Ministerial Association of Lima's membership includes 15 churches in the Lima area with predominantly African American congregations including the Phillippian Missionary Baptist Church, Tabernacle Missionary Baptist Church, St. James Missionary Baptist Church, Second Baptist Church, St. Paul African Methodist Episcopal Church, Mt. Olive Missionary Baptist Church, Shiloh Missionary Baptist Church, Providence Missionary Baptist Church, Fellowship Missionary Baptist Church, Eleventh Street Missionary Baptist Church, New Hope Missionary Baptist Church, Pilgrim Rest Missionary Baptist Church, Fourth Street Missionary Baptist Church, New Beginnings Church, and Friendship Missionary Baptist Church. As a group, this organization will sponsor at least one service learning project each month. These events will be approximately 4 hours in duration. In addition, the Black Ministerial Association of Lima will participate on the Partnership Advisory Committee. This committee will meet quarterly for approximately 1.5 hours.

- Personnel contribution

None.

- Monetary contribution

None.

- Shared responsibilities

None.

- Additional roles and responsibilities

The Black Ministerial Association of Lima will distribute program literature to its member congregations, provide assistance with mentor recruiting, and recommend youth for participation in the project.

### 2. School district partner:

- Time contribution

The target population is 9-12 grade students at Lima Senior High School, and Lima City School District will serve as a partner in the Tomorrow Project at Bradfield Center. Lima City School Districts provides K-12 education to over 3,500 students annually. Over 99% of the district students are economically disadvantaged and 61% are minorities. The Lima City School District will participate on the Partnership Advisory Committee. This committee will meet quarterly for approximately 1.5 hours.

- Personnel contribution

None.

- Monetary contribution

None.

- Shared responsibilities

None.

- Additional roles and responsibilities

The Lima City School district will distribute program literature to its students and employees, provide assistance with mentor recruiting, and recommend youth for participation in the project.

### 3. Business partner:

- Time contribution

American Electric Power provides electricity to nearly 5 million customers in 11 states and was recently named to Fortune Magazine's 2015 World's Most Admired Companies list. American Electric Power has been named one of the Top 50 Private Sector Employers by Minority Engineer Magazine, Best Companies for Multi-cultural Women and 100 Best Companies for Working Mothers by Working Mother Magazine, and LGBT Friendly Employer by the Human Rights Campaign Foundation among other awards for promoting a diverse workforce. American Electric Power will participate in at least two career readiness events annually. Each event will be approximately 4 hours in duration. In addition, American Electric Power will participate in Partner Advisory Committee meetings. This committee will meet quarterly for approximately 1.5 hours.

- Personnel contribution

None.

- Monetary contribution

None.

- Shared responsibilities

None.

- Additional roles and responsibilities

American Electric Power will distribute program literature to its employees, provide assistance with mentor recruiting, and recommend youth for participation in the project.

### 4. Community nonprofit (if applicable):

- Time contribution

Health Partners of Western Ohio is the grant applicant and will provide project oversight, grant management, day to day implementation, and grant evaluation activities. Health Partners of Western Ohio is a community based non-profit organization founded in 2002. The Health Partners of Western Ohio Board of Directors includes at least 51% consumer membership as required by the corporate bylaws and has close ties to the low income population in the Lima area. Health Partners of Western

Ohio provides services at seven sites in five counties in northwest Ohio and provided services to over 21,000 unduplicated individuals in 2014. Health Partners of Western Ohio will participate in at least two college and career readiness events annually. Each event will be approximately 4 hours in duration. Health Partners will lead the Partner Advisory Committee meetings. This committee will meet quarterly for approximately 1.5 hours. Health Partners will also lead the Quality Improvement Committee. This committee will meet monthly for approximately one hour. Health Partners will provide job shadowing opportunities for mentees interested in health care careers. The actual time associated with this activity will vary based on the number of students interested in this opportunity.

- Personnel contribution

Health Partners will provide in-kind support for the Community Connectors project:

CEO: The Health Partners' CEO will lead the Partner Advisory Committee and chair committee meetings. The CEO will also act as a program liaison with the community and attend various community events, public meetings and forums, and media events to promote the program.

Director of Community Relations: The Health Partners' Director of Community Relations will also act as a program liaison with the community and attend various community events, public meetings and forums, and media events to promote the program. The Director of Community Relations will participate in mentor orientation and training events to ensure mentors are appropriately engaged in the program and will work closely with the faith based community to coordinate the efforts of the 15 member churches of the Black Ministerial Association of Lima.

Chief Analytics Officer: The Chief Analytics Officer will manage all aspects of the grant including oversight of financial and project reporting.

Staff: All Health Partners' staff will be offered the opportunity to receive up to 24 hours of paid time off to support participation in the Community Connectors program. This will include serving as mentors as well as participating in sponsored events.

- Monetary contribution

All contributions will be in-kind and include the participation of the CEO, Director of Community Relations, Chief Analytics Officer, and various staff. The budget provides details on this in-kind contribution.

- Shared responsibilities

Health Partners will share implementation responsibilities with Bradfield Community Association, but will hold ultimate responsibility for all project obligations.

- Additional roles and responsibilities

Health Partners will distribute program literature to its employees, provide assistance with mentor recruiting, and recommend youth for participation in the project.

5. Community nonprofit (if applicable):

#### Time contribution

Bradfield Community Association was dedicated in 1938 and is the cultural heart of the African American community in Lima. Bradfield Community Association operates the Bradfield Center on the south central side of Lima. Bradfield Center is a recreation and community center that will serve as the home of the Tomorrow Project at Bradfield Center. Bradfield Community Association will participate in Partner Advisory Committee meetings. This committee will meet quarterly for approximately 1.5 hours. Bradfield Community Association will also participate on the Quality Improvement Committee. This committee will meet monthly for approximately one hour.

#### Personnel contribution

Executive Director: The Bradfield Community Association Executive Director will provide day-to-day oversight and implementation activities associated with the Community Connectors. This will represent 50% of the Executive Director's time.

#### Monetary contribution

None.

#### Shared responsibilities

Bradfield Community Association will share implementation responsibilities with Health Partners of Western Ohio, but Health Partners will hold ultimate responsibility for all project obligations.

#### Additional roles and responsibilities

Daily activities of the Tomorrow Project at Bradfield Center will be held in the building owned by the Bradfield Community Association. Bradfield Community Association will distribute program literature to its employees, provide assistance with mentor recruiting, and recommend youth for participation in the project.

#### 6. Business partner:

##### Time contribution

Rhodes State College is a public, state assisted institution of higher learning. The existing campus is located just east of the City of Lima. Rhodes State College is in the process of opening the Center for Health Science Education and Innovation in downtown Lima to accommodate growth in allied health programs and improve accessibility to area students. Rhodes State College will participate in at least two college and career readiness events annually. Each event will be approximately 4 hours in duration. Rhodes State College will participate in Partner Advisory Committee meetings. This committee will meet Quarterly for approximately 1.5 hours. Rhodes State College will provide at least one college tour events annually. This event will be approximately 4 hours in duration. Rhodes State College will provide college shadowing opportunities for mentees interested in attending Rhodes State College. Time associated with this activity will vary based on the number of students interested in this opportunity.

Personnel contribution

None.

Monetary contribution

None.

Shared responsibilities

None.

Additional roles and responsibilities

Rhodes State College will distribute program literature to its staff and students, provide assistance with mentor recruiting, and recommend youth for participation in the project.

7. Business partner:

Time contribution

University of Northwestern Ohio is a private, not-for-profit university located on the northwest side of Lima. University of Northwestern Ohio is a nationally recognized leader in automotive technology, diesel technology, high performance motor sports, agricultural equipment technology, and HVAC/R technology. University of Northwestern Ohio is one of six original Alternate Fuels training facilities in the United States and is currently the only Alternate Fuels National Training Center in Ohio. University of Northwestern Ohio will participate in at least two college and career readiness events annually. Each event will be approximately 4 hours in duration. University of Northwestern Ohio will participate in Partner Advisory Committee meetings. This committee will meet quarterly for approximately 1.5 hours. University of Northwestern Ohio will provide at least one college tour events annually. This event will be approximately 4 hours in duration. University of Northwestern Ohio will provide college shadowing opportunities for mentees interested in attending University of Northwestern Ohio. Time associated with this activity will vary based on the number of students interested in this opportunity.

Personnel contribution

None.

Monetary contribution

None.

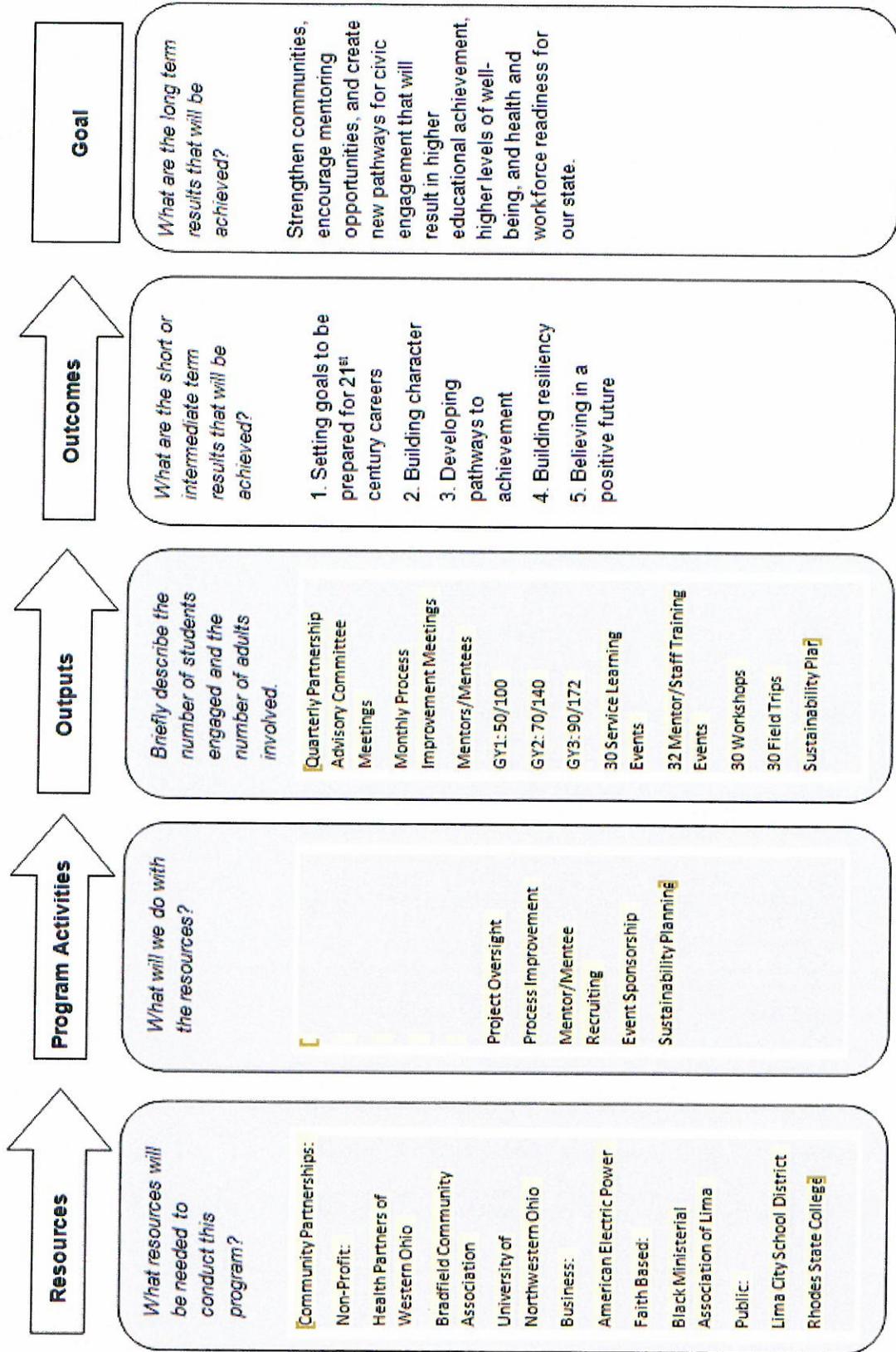
Shared responsibilities

None.

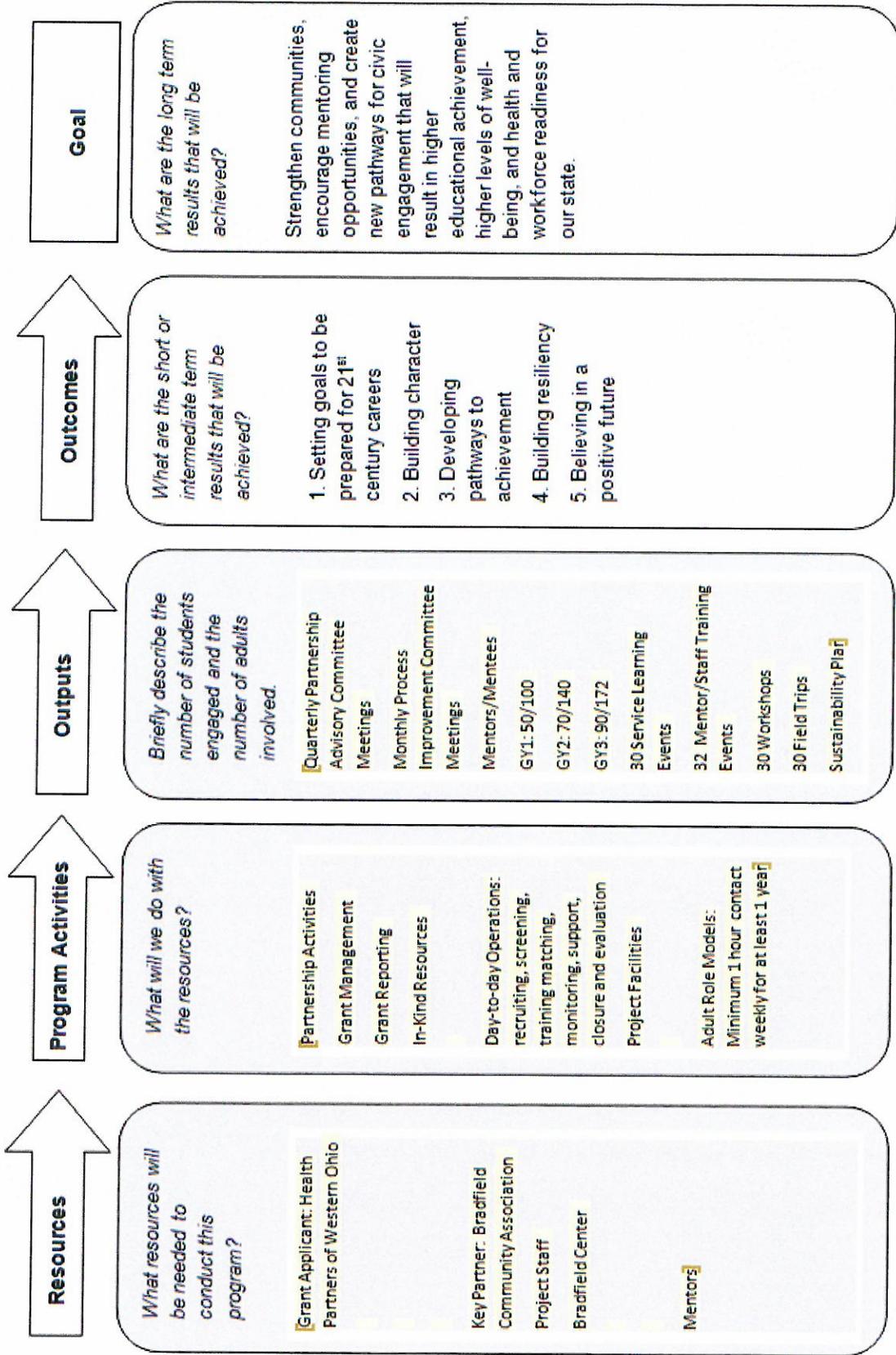
Additional roles and responsibilities

University of Northwestern Ohio will distribute program literature to its staff and students, provide assistance with mentor recruiting, and recommend youth for participation in the project.

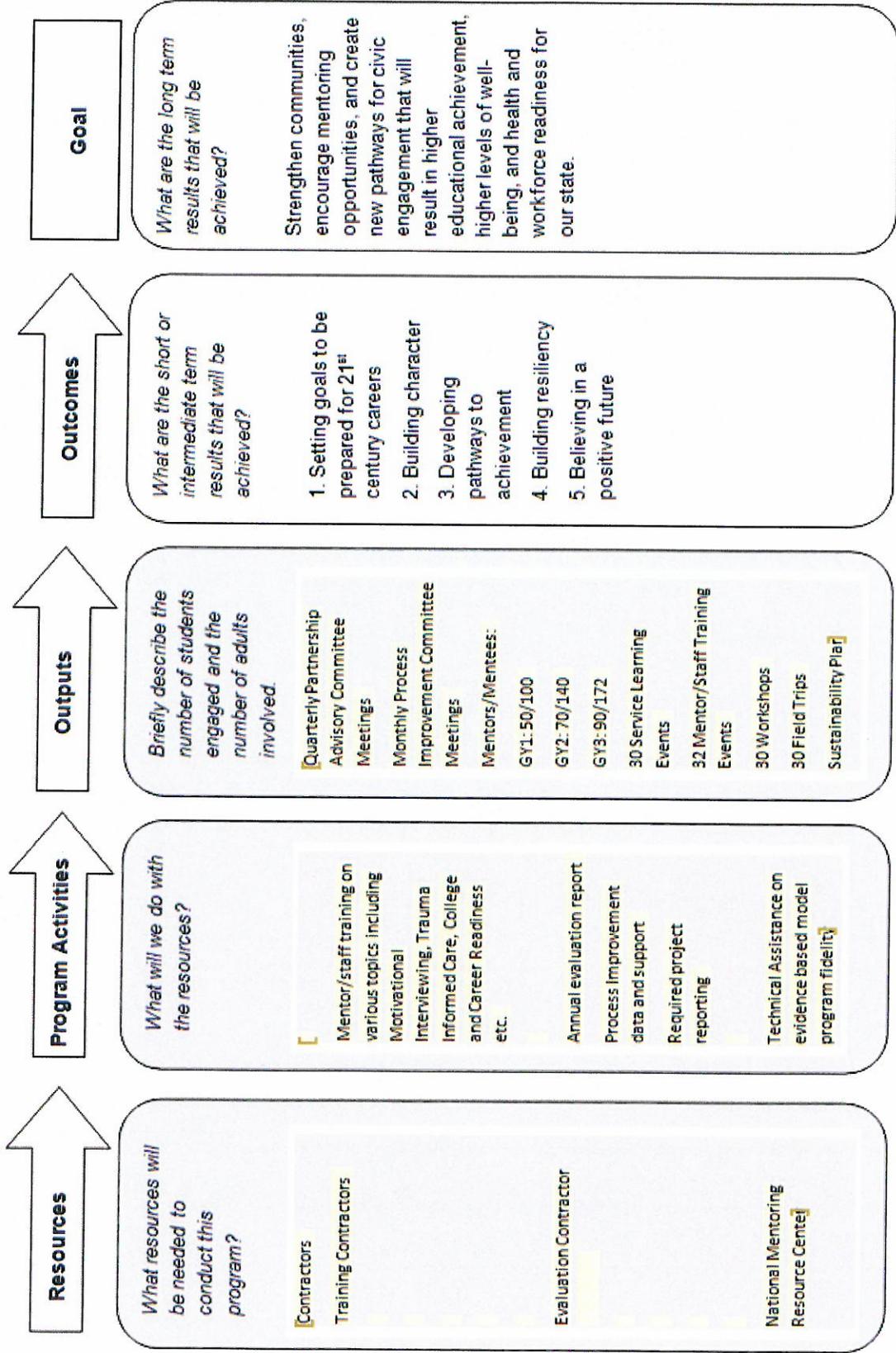
Program Name: \_\_\_\_\_



Program Name: \_\_\_\_\_



Program Name: \_\_\_\_\_





## Community Connectors GRANT ASSURANCES

The parties referred to in this document are the Ohio Department of Education, herein referred to as "THE DEPARTMENT," and the applicant, herein referred to as the "GRANTEE," and any partnering entity who is not the lead applicant, herein referred to as the "CO-APPLICANT." THE DEPARTMENT may make funds available to the GRANTEE for programs operated by the GRANTEE in accordance with requirements and regulations applicable to such programs.

Consistent with state laws and regulations, the GRANTEE assures, if awarded a grant:

1. That the GRANTEE will accept funds in accordance with applicable state and federal statutes, regulations, program plans, and applications, and administer the programs in compliance with the United States and Ohio Constitutions, all provisions of such statutes, regulations, applications, policies and amendments thereto.
2. That the control of funds provided to the GRANTEE under the Community Connectors and title to property acquired with those funds will be in a designated eligible recipient and that a designated eligible recipient will administer those funds and property.
3. That the GRANTEE has the necessary legal authority to apply for and receive the proposed grant and enter into the contract.
4. That the GRANTEE will keep and maintain the required financial and compliance records in accordance with the Ohio Revised Code Section 117.11, utilizing generally accepted accounting principles (GAAP) unless the GRANTEE has requested and received a waiver from the DEPARTMENT as to the method of accounting practices.
5. That the GRANTEE will make reports to THE DEPARTMENT as required or requested, and that may reasonably be necessary to enable THE DEPARTMENT to perform its duties. The reports shall be completed and submitted in accordance with the standards and procedures designated by THE DEPARTMENT and shall be supported by appropriate documentation.
6. That the GRANTEE will maintain records, and provide access to those records as THE DEPARTMENT and authorized representatives in the conduct of audits authorized by state statute. This cooperation includes access without unreasonable restrictions to its records and personnel for the purpose of obtaining relevant information.
7. That the GRANTEE will provide reasonable opportunities for participation by teachers, parents, and other interested agencies, organizations and individuals in the planning for and operation of the program, as may be necessary according to state law.
8. That any application, evaluation, periodic program plan or report relating to the Community Connectors will be made readily available to parents and to other members of the general public.

9. That no person shall, on the ground of race, color, religious affiliation, national origin, handicap or sex be excluded from participation, be denied the benefits or be otherwise subjected to discrimination under any program or activity for which the GRANTEE receives state financial assistance.
10. That the GRANTEE may not use its state funding to pay for any of the following:
  - A. Religious worship, instruction or proselytization.
  - B. The salary or compensation of any employee of the GRANTEE or any CO-APPLICANT, whose duties or responsibilities include the activities specified in paragraph 10A, herein. Salary or compensation of an employee paid directly by a faith-based entity or house of worship is permitted to be utilized as an applicant's in-kind contribution to draw down state matching funds, and is not otherwise prohibited by this section.
  - B. Equipment or supplies to be used for any of the activities specified in paragraph 10A, herein.
  - C. Construction, remodeling, repair, operation or maintenance of any facility or part of a facility to be used for any of the activities specified in paragraph 10A, herein.
11. That the GRANTEE shall continue its coordination with THE DEPARTMENT during the length of the grant period.
12. The GRANTEE shall cooperate in any evaluation by THE DEPARTMENT.
13. That the GRANTEE will comply with all relevant laws relating to privacy and protection of individual rights including 34 C.F.R. Part 99 (Family Educational Rights and Privacy Act of 1974).
14. That the GRANTEE will comply with any applicable federal, state and local health or safety requirements that apply to the facilities used for a project.
15. That it shall maintain records for five years following completion of the activities for which the GRANTEE uses the state funding and which show:
  - A. The amount of funds under the grant.
  - B. How the GRANTEE uses the funds.
  - C. The total cost of the project.
  - D. The share of that total cost provided from other sources.
16. That in the event of a sustained audit exception, and upon demand of THE DEPARTMENT, the GRANTEE shall immediately reimburse THE DEPARTMENT for that portion of the audit exception attributable under the audit to the GRANTEE. The GRANTEE agrees to hold THE DEPARTMENT harmless for any audit exception arising from the GRANTEE's failure to comply with applicable regulations.
17. That the GRANTEE is aware all state funds granted to it are conditioned upon the availability and appropriation of such funds by the Ohio General Assembly. These funds are subject to reduction or elimination by the Ohio General Assembly at any time, even following award and disbursement of funds. Except as otherwise provided by law, the GRANTEE shall hold THE DEPARTMENT harmless for any reduction or elimination of state funds granted to it. In the event of non-appropriation or reduction of appropriation and notice, the GRANTEE shall immediately cease further expenditures under the Community Connectors.
18. The GRANTEE will adopt and use the proper methods of administering the grant and any sub grants, including, but not limited to:

